

Code IJC
Company name Becamex Infrastructure Development Joint Stock Company
Date 04/28/2021
Subject Report on the use of capital

Content:

Becamex Infrastructure Development Joint Stock Company reports on the use of capital from the public offering as follows:

I. Information on public offering:

1. Stock name: Stock of Becamex Infrastructure Development Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 80,000,000 shares
5. Total mobilized capital: VND1,001,338,000,000.
6. Ending day of offering: December 28, 2020

II. Plan for the use of capital:

1. Project progress announced according to the Company's prospectus:

No.	Project	Estimated investment (VND)
1	Sunflower Project	570,000,000,000
2	IJC Aroma Project	230,000,000,000
3	Increasing the working capital	The capital surplus from the offering

The Board of Directors decided to use the capital surplus from the offering worth VND201,338,000,000 to pay the transfer of land-use right to Becamex IDC in Sunflower Project.

2. Current project progress: until June 30, 2021

No.	Project	Disbursed amount
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		(VND)
1	Sunflower Project	771,338,000,000
2	IJC Aroma Project	230,000,000,000

Until April 12, 2021, the Company disbursed all proceeds from the offering (VND1,001,338,000,000).

3. Changes, adjustment (if any): Using the capital surplus from the offering worth VND201,338,000,000 to pay the transfer of land-use right to Becamex IDC in Sunflower Project.